Welcome.

You can trust us to align our goals with yours, working tirelessly to get you where you want to go.

Across all our services, Verecan is built to work in your best interest.

Whether it's guiding your investments, creating a personalized financial plan, finding the right mortgage, navigating the complexities of insurance planning or tax preparations, we're committed to providing transparent, client-focused advice. No hidden agendas, no sales targets, no conflicts of interest. Just honest, straightforward support to help you reach your financial goals.

Discretionary Investment Management with Verecan Capital Management Inc.

Navigating the world of investments can be daunting, but you don't have to do it alone. Actually, you really shouldn't do it alone. But you shouldn't do it with bad or compromised advice, either.

With an experienced, independent Portfolio Manager by your side, you get the guidance and clarity you need to make confident decisions—no matter what the market is doing. We plan for the ups, downs, and everything in between, so you're prepared for whatever comes next.

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We don't waste time bragging about past performance or how great our portfolios are. Why? Because giving solid, honest advice is literally the least we could do. Our goal is simple: invest in a way that strategically balances performance and risk, so your money doesn't blow up.

You can trust us to align our goals with yours, working tirelessly to get you where you want to go.

Financial Planning with Verecan Wealth

Financial planning is about more than just "getting your ducks in a row." We believe in creating realistic, achievable goals that suit you—whether as an individual, family, or business. At Verecan Wealth, we won't suggest that you survive on ramen and your neighbour's internet to reach your financial goals (unless that's genuinely your idea of fun).

We tailor personalized solutions around savings, investments, retirement planning, and more. Our team ensures nothing is overlooked and crafts a plan to guide you toward your best financial future.

Cross-Border Solutions with Verecan Capital Management Inc.

Whether you're living in Canada with U.S. assets, living in the U.S. with Canadian assets, or planning a move between the two, different tax rules, financial systems, currencies, and investment considerations can make it hard to see the full picture.

At Verecan Capital Management Inc., we help bring clarity to the investment side of cross-border wealth. We also work alongside other professionals to help keep your investment strategy aligned with the rest of your financial life.

The goal is simple: coordinated advice, fewer blind spots, and an investment strategy built around what matters most to you.

Verecan Mortgage Services

In uncertain times, unbiased guidance is key, especially when it comes to your home—a significant part of your financial picture. That's why Verecan Mortgage Services is here to simplify the mortgage process, offering expert advice every step of the way. Whether you're buying for the first time or looking to refinance, we leverage our extensive network of lenders to secure competitive rates and terms that align with your overall financial plan.

No conflicts, no sales commissions, just solid advice to help you make the best mortgage decision for your situation.

Conflict-Free Advice.

Across all our services, we ensure that we are working in your best interests.

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Why Us.

We're pretty much the only option if you're looking to avoid hidden fees and conflicted advice. And you should be.

Insurance Planning with Verecan Wealth

Insurance isn't one-size-fits-all. Whether you're looking for term life, permanent coverage, or specialized insurance needs, we offer customizable options that align with your unique goals and financial situation. Our approach is simple: provide just what you need—nothing more, nothing less.

From life insurance to critical illness, disability, and even business insurance, we've got you covered. Let us help you navigate the complexities and provide the peace of mind you and your family deserve.

Tax Preparation Services with Verecan Wealth

We get it—taxes can be confusing and frustrating. That's where we come in. At Verecan Wealth, our team of certified tax professionals specializes in Canadian tax returns, ensuring accuracy and maximizing your eligible deductions. And because we understand your full financial picture, we're better positioned to uncover tax-saving opportunities that others might miss.

Relax and let us handle those pesky tax regulations while you focus on what matters most.

Why Choose Verecan?

You might be wondering, "Why should I choose Verecan over all the other financial service providers out there?" The answer is simple: We're designed to serve you. No conflicts of interest, no hidden agendas—just clear, honest advice aimed at achieving your goals.

Our independence sets us apart. We're founder-led and employee-owned, with no outside investors influencing our decisions. Every person with a stake in our company works here, so we're free to choose what's best for you without external pressure.

Your Peace of Mind Matters to Us.

Across all our services, your peace of mind is our priority. Whether managing your investments, finding you the best mortgage, planning for the future, or helping with taxes, we're committed to offering transparent, reliable, and client-focused support.

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Questions? Just Ask.
We're happy to chat.
TalkToUs@verecan.com
800.782.2345

Verecan Group of Companies

Verecan Group of Companies includes Verecan Wealth Inc., Verecan Mortgage Services Inc., and Verecan Capital Management Inc. Each entity operates independently and offers distinct services. Please review the following important information regarding the specific services provided by each arm of our business.

Verecan Wealth Inc.

Verecan Wealth Inc. is a licensed provider of insurance products, fee-based financial planning, and tax preparation services. All insurance services are offered through licensed representatives in the respective jurisdictions. The financial planning and tax services provided by Verecan Wealth Inc. do not include investment advisory services, which are solely provided by Verecan Capital Management Inc. Financial planning services may include recommendations of third-party products and services, which may have separate costs or disclosures. Insurance products are subject to the terms and conditions of the respective provider and are not guaranteed by Verecan Wealth Inc. Verecan Wealth advisors are not paid by commission and do not receive any payment from vendors.

Verecan Mortgage Services Inc.

Verecan Mortgage Services Inc. is a licensed mortgage broker offering mortgage services in accordance with provincial regulations. Mortgage products are subject to qualification and approval by third-party lenders. The rates and terms offered are not guaranteed and may vary based on market conditions and individual client circumstances. Please note that mortgage services offered by Verecan Mortgage Services Inc. do not constitute financial advice or investment advisory services. Powered by Get a Better Mortgage Inc. ON 10874, BC MBX60971, NS 2023-3000550, NB 230024938. Verecan Mortgage Services Inc. agents are not paid by commission and do not receive any payment from vendors.

Verecan Capital Management Inc.

Verecan Capital Management Inc. is a registered portfolio manager in Canada and provides discretionary investment management services. Verecan Capital Management Inc. is also registered as an Investment Adviser with the U.S. Securities & Exchange Commission. We are regulated by the securities commissions in the jurisdictions where we operate, and we strictly adhere to the requirements set forth by the regulatory authorities under which we operate.

Please be advised that past performance is not indicative of future results, and all investments carry risks, including the potential for loss of principal. Investment services provided by Verecan Capital Management Inc. are available only to clients who have entered into a formal agreement with the firm. Portfolio Managers are not paid commission, do not receive payment from vendors, and are invested according to their own risk profiles in the same portfolios as our clients.

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